# Alberta Community Partnership Online (ACPO) User Guide

2016

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## **ACPO User Guide**

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#### 1. The Alberta Community Partnership Online Web Application

The objective of the Alberta Community Partnership (ACP) is to improve the viability and longterm sustainability of municipalities by providing support for regional collaboration and capacity building initiatives. To enhance service to municipalities, Alberta Community Partnership Online (ACPO) was developed to make it easier for municipalities to manage their project applications and reporting for the ACP and the former Regional Collaboration Program (RCP).

Through ACPO, a user can:

- Create, edit, submit and track grant applications online under available ACP components (Intermunicipal Collaboration (IC), Mediation and Cooperative Processes (MCP), Municipal Restructuring (MR) and Municipal Internship (MI)).
- Create, edit and submit reporting forms online for ACP and/or RCP funded projects.
- View project reporting, payment, and agreement summary information.

#### \*Note: ACPO is optimized for use in Microsoft Internet Explorer.

Access to ACPO is through MAConnect, the Municipal Affairs web portal found at <u>https://www.maconnect.alberta.ca</u>.

- Municipalities that are not yet registered for MAConnect can find more information about how to register at <u>http://municipalaffairs.alberta.ca/alberta-communitypartnership</u>.
- Municipalities that already use MAConnect can request access to ACPO for municipal staff through their existing Stakeholder Administrator by emailing <u>ACPOaccess@gov.ab.ca</u> or calling 780-644-2413 (dial 310-000 first for toll-free calling).

#### Tip: bookmark the MAConnect web address for easy access.

Once a MAConnect user receives access to ACPO, they will see the ACPO launch icon on their MAConnect dash board when logged into their MAConnect account. Clicking on the ACPO launch icon will take the user into ACPO.



ACPO Launch Icon

An ACPO User Agreement will appear the first time an authorized user signs into ACPO. Checking the ACPO User Agreement box to indicate acceptance of the terms will allow the new user to proceed into ACPO. The ACPO User Agreement will only appear the first time a new user signs into ACPO.

#### 2. The ACPO Main Page

The main page of ACPO features general information about the system. Once a user selects the municipality they are working with from the drop-down list, a list of available program components and links to blank grant application forms will appear.

Administrators who work with more than one municipality can choose from the different municipal accounts that they have access to under the drop-down list.

	Iberta	🎵 Municij	Government of Alberta Home	Ministries Services Contact Government tara.tiangha   Logout
Alb	erta.ca > Municip	al Affairs > Muni	cipalities & Communities > Municipal Grants > GIMS	
A	CP Online - Ne	ew Application	ACP Information	
		4		
	My Applications My Projects and	Reporting	Applications, Projects, and Reporting	
			Welcome to the Alberta Community Partnership Online(ACPO) web applie From ACPO, you can: • Create, edit, and submit appications. • View the approval status of submitted applications. • Create, edit and submit reporting. • View the acceptance status of submitted reporting. Revisions to submitted applications and reporting can be made by contact Municipality. Please select Available Program Components There are no programs available.	ation. ing Municipal Affairs.
	Alberta		Site Map   Governmen	Search   Accessibility   Contact Us   Home Ministries   Government Expense Disclosures
		© 1995 -	2015 Government of Alberta Copyright and Disclaimer   Using this Site   Privacy State	ment

A user can access existing saved or submitted grant application forms filled out on ACPO by their municipality through the **My Applications** Tab on the left-hand menu.

The **My Projects** and **Reporting** tab contains a list of approved projects for which a user can create and submit reporting, or view payment or agreement summary information.

Clicking on the upper **ACP Online – New Applications** tab will return the user to the ACPO main page.

#### 3. Creating a New ACP Grant Application

New ACP grant application forms can be accessed from the ACPO home page and appear once a user selects their municipality. Only program components that are currently accepting applications will appear in the component list.

# Click on the **IC Application Form** link found under the Intermunicipal Collaboration section to open a new IC application form.

Municipality: THORHILD COUNTY [0314] Go Available Program Components	
Intermunicipal Collaboration The Intermunicipal Collaboration (IC) component provides support to partnerships of two or more municipalities to develop or expand regional municipal service delivery.	

Click on the **MR Application Form** found under the Municipal Restructuring section to open a new MR application form.

Municipal Restructuring The Municipal Restructuring (MR) component provides financial support to municipalities for projects associated with regional governance and municipal restructuring processes such as amalgamation, dissolution or viability reviews. The objective of MR funding is to assist municipalities with the cost of. completing studies that may result in municipal restructuring or regional governance;
 infrastructure studies for municipalities undergoing a viability review or following a municipal amalgamation or dissolution; and
 transition, debt servicing approximation or dissolution. Available Forms: MR Application Form

Click on the **MCP Application Form** link found under the Mediation and Cooperative Processes section to open a new MCP application form.

Mediation and Cooperative Processes

The Mediation and Cooperative Processes (MCP) component provides support to municipalities to help develop collaborative protocols and processes to proactively manage conflict, and to enable municipalities to rely on an agreed-up process for collaboration. This component also supports municipalities in using mediation, facilitation, or other dispute resolution alternatives to resolve intermunicipal conflict, as local solutions provide the ability to control the outcomes and create options in the best interests of residents. It is comprised of a Mediation Stream and Cooperative Processes Stream. Available Forms: MCP Application Form

Click on the **MI Application Form** link found under the Municipal Internship section to open a new MI application form.

Municipal Internship

The Municipal Internship (MI) component provides support to municipalities or planning service agencies to recruit, train, and retain competent municipal employees who can progress into leadership positions in three streams. The intent of this program component is to help train interns so that they may pursue careers in municipal administration, finance, or land use planning and help build the capacity of Alberta's municipal sector.

#### 4. Completing, Saving, and Submitting a Grant Application

The format of the grant application forms on ACPO for each program component is similar to the ACP pdf application forms.

Fields that require mandatory information will be flagged with a red asterisk (\*) or enclosed by a red-dashed border ( ).

To add a row to the project partner or budget information sections, click on the insertion buttor.

	PROJECT BUDGET
Use the table below to list all municipalities participating in <b>Partner Municipalities</b>	11. List all estimated project costs in the table below. If you are applying for fund phase, long-term project, then only list the project cost information associat being carried out. Refer to the ACP Guidelines for information on eligible exp
	This field is mandatory.
Insert Partner Municipality	Section A Totals (a)
	Insert budget item

To delete a row within the project partner or budget information sections, click on the button next to that row to bring up a list of actions, which includes row removal.

Il municipalities in the partnership, including the n roject prior to applying for funds. See Schedule 1A	nanabing pa of the ACP and the second	are applying fo information ass mation on eligible	r funding ociated w le expens
se the table below to list all municipalities particip	ating in the		Capit
Partper Municipalities	Description	-	Expens
Partner Municipalities	Description		Expens S
Insert Partner before	Description  Insert Budgettem before  Insert Budgettem after [Ctrl+Enter]  Section A Totals	s (a)	Expens S S

To change a selection from a list of checkbox responses which only allows for a single response, uncheck the old selection first in order to be able to select a new response.



At the bottom of the application form, a user will be asked to select their municipal role. A corresponding certification statement will appear for the user to confirm certification of the information about to be submitted by checking the certification box,

✓ I fr a	have provided all relevant su or proposals, audited financi pplications; and	supporting documentation such as council resolutions, engineering reports, draft requests cial statements, Alberta Capital Financial Authority statements, etc., to support the
	have completed all sections	s of the application form.
APPLIC	ATION CERTIFICATION	
Certi C Cr I, ti t t	fication Type: nief Administrative Officer Jane Doe , as a represen he Alberta Community Parton his application is true and oc coordance with the Alberta ( he year(s) and manner descr iffairs.	Representative entative of the <b>Municipality of ABC</b> , have been authorized to submit this application to mership program on behalf of the CAO and certify that all information contained within sorrect. I certify that all Alberta Community Partnership program funds will be used in Community Partnership Grant Program Guidelines and that the grant will be applied in cribed within this application should it be accepted by the Minister of Alberta Municipal
B	3y clicking "submit" I certify t	the statements selected above to be true.
	Jane Doe	28-Apr-16
	*This document has been el Tax Branch.	electronically submitted to the Alberta Municipal Affairs Grants and Education Property

A user may save a completed application form prior to submitting, or save an incomplete form for later use, by using the Save button.

Tip: When filling out an application, save information periodically to prevent loss of work if your connection times out.

Applications	
Projects and Reporting	Alberta Community Partnership - Application
	Save Submit Close
	APPLICANT INFORMATION
	Legal Name of Entity

A user may also save a completed form, and have an authorized colleague access the form from his or her account in order to certify the grant application and submit it. The certification statement would then note the name of the colleague who officially certified and submitted the form. This may be useful in situations in which a grant writer prepares the grant application, but a CAO will officially certify the information and submit it on behalf of the municipality.

After the application form has been completed, it can be submitted to Municipal Affairs by using the Submit button.



If required information is missing, an error message will be generated and the form will not submit successfully. Complete any missing required information that is flagged with a red asterisk or red-dashed border, save the form, and submit.

A confirmation message will appear once the application form has been successfully submitted.
ACP Online - New Applications ACP Information
My Applications My Projects and Reporting Alberta Community Partnership - [Municipal Internship] - Application
INSTRUCTIONS  1. Please complete all sections of the application form below prior to submission. Fields that require mandatory information will be flagged w 2. Press the Save button to save the application at any time. A previously saved draft of an application form can be retrieved through the Ap 3. In order to change an answer for questions that ask you to select a single checkbox response from a list, deselect (uncheck) the old respondence of the should allow for sufficient time to fully expend any awarded grant funding and submit required reporting 5. Refer to the ACP Program Guidelines for further information on project eligibility requirements. 6. If you have additional questions about your project application, please contact a grant advisor at 780-427-2225 (dial 310-000 first for toll-first of the second secon
The form was submitted on 2016-05-17 14:34:20 by Jane Doe
Close
APPLICANT INFORMATION
Close the form.

Please note: An application form cannot be edited once it is submitted to Municipal Affairs, without being unlocked for editing by program staff. Email <u>acp.grants@gov.ab.ca</u> for assistance.

#### 5. Retrieving a Saved or Submitted Grant Application

Under the **My Applications** tab, a user can select their municipality from the drop-down menu to bring up a list of existing saved or submitted grant applications, categorized by program component.

	Government of Alberta Home   Ministries   Se	rvices   Contact Government	
Alberta Mur	nicipal Affairs Municipalities & Communities > Municipal Grants > GIMS	ta (tiangha   Logout	
ACP Online - New Appl ca	ACP Information		
My Applications My Projects and Reporting	Applications		
	Choose the appropriate application below to edit before submitting. Revisions to submitte	ed applications can be made by contacting Municipal Affairs.	
	Municipality: WOOD BUFFALO, Regional Municipality of [0508]		
	1516-MCP - Mediation and Cooperative Processes		
	1516-MI - Municipal Internship		
	Name	Status	Modified On/By
	Finance Officer Internship Project	Submitted	May-20-2016 11:09 AM mark.ternovatsky1@macuat.local
	1516-IC - Intermunicipal Collaboratio		
Alberta .	Site Map Search   Acces Government Annisites   Go	sibility   Contact Us   Home vermment Expense Disclosures	
01	995 - 2015 Government of Alberta Copyright and Disclaimer   Using this Site   Privacy Statement		

From the list of applications, click on an application's project name in order to open and view the individual form.

A saved application can be edited before submitting it to Municipal Affairs. Once an application has been submitted, it cannot be edited without being released back to the user. Please contact a grant advisor at <a href="mailto:acp.grants@gov.ab.ca">acp.grants@gov.ab.ca</a> or 780-427-2225 (dial 310-0000 first for toll-free calling) if you wish to update the information on a submitted application.

#### 6. The Projects and Reporting Page

Under the **My Projects and Reporting** tab, a user can select their municipality from the dropdown menu to bring up a list of existing ACP-funded projects, sorted by program component.

berta Municip .ca > Municipal Affairs • Munici	al Affairs tara tiangha 1 Logour patites & Communities > Municipal Grants > GIMS	
Online - New Applications	ACP Information	
Applications Projects and Reporting	Projects and Reporting	
	Choose the appropriate approved projects below to create and submit reporting, Revisions to approved projects can	be made by contacting Municipal Affairs.
	1516-IC - Intermunicipal Collaboration	
	1516-MI - Municipal Internship	
	Name	Status
	1516-MI-26 - Municipal Internship for Administrators	[Project] In Progress
haten	Site Map   Search   Accessibility   Contact Us   Home Government Ministries   Government Expense Disclosures	

From the list of projects, click on a project name in order to open the individual Project Summary.

The Project Summary contains the following sections:

- Reporting to view, edit and submit reporting for an ACP or RCP funded project.
- Payments to view a summary of payments for an ACP or RCP funded project.
- Agreement Summary contains summary information for the conditional grant agreement (CGA) or amended conditional grant agreement (ACGA) an ACP or RCP funded project.

oerta.ca > Municipal ∧ff	airs > Mu	nicipalit	ies & Com	munities > Municipal Grants > GIMS			
ACP Online - New A	pplicatio	ins	ACP Info	rmation			
My Applications My Projects and Repo	rting	Pro	oject S	ummary			
			Click on th	ne tab to expand and view information a	bout your project:		
			• Re • Pa	porting - view,edit and submit reporting yments - view payments for your projec	t		
			• Ag	reement Summary - conditional grant a	greements (CGA) and amending condition	al grant agreements (ACGA) that apply to your project	
			1516-N	1I-26 - Municipal Internship f	or Administrators		Project- In Progress
			Pro	ject Summary			
				Recipient		Program	
				Thorhild County		Municipal Internship	
L .			$\rightarrow$	Reporting			
			$\rightarrow$	Payment			
				Payment #	Туре	Status	Amount
				PR-16-37	Payment	Processing	Processing
		$\mapsto$	> Agr	eement Summary			

### 7. Completing and Submitting a Statement of Funding and Expenditures (SFE) Form

Statement of Funding and Expenditures (SFE) forms are used to report on ACP or RCP funded projects. To access the SFE for a project, click on the link labeled **SFE** under the Reporting heading of the Project Summary.

ACP Online - New Applications ACP Information ACP Online - New Applications ACP Information  My Applications  My Projects and Reporting  Project Summary  Click on the tab to expand and view information about your project:      Reporting - view, edit and submit reporting      Agree ments (ACGA) that apply to your project.      Status  Project Summary  Recipient  Reporting  Due Date Type Status Nov 30 2016  SFE Received	hada as > Musicipal Affairs > Musi	realition & Communition > Municipal Crants > CIMP			
My Applications       Project Summary         My Projects and Reporting       Project Summary         Click on the tab to expand and view information about your project: <ul> <li>Payment</li> <li>Payment</li> </ul> My Applications <ul> <li>Project Summary</li> <li>Click on the tab to expand and view information about your project:</li> <li>Payment</li> </ul> Project Summary <ul> <li>Project Summary</li> <li>Project Sumary</li> <li>Project Sumary</li></ul>	ena.ca > municipal Analis > munic	Aparties & Communities > Municipal Grants > Giwis			
My Applications My Projects and Reporting Project Summary Click on the tab to expand and view information about your project Project Summary Click on the tab to expand and view information about your project Project Summary Project Summar	CP Online - New Application	s ACP Information			
Project Summary Click on the tab to expand and view information about your project Project Summary Click on the tab to expand and view information about your project Project Summary Click on the tab to expand and view information about your project Project Summary Click on the tab to expand and view information about your project Status Project Summary Project Sum	My Applications			/	
Click on the tab to expand and view information about your project:	My Projects and Reporting	Project Summary			
Due Date     Type     Status       Nov 30 2016     SFE     Received		<ul> <li>Payments - view payments for your project</li> <li>Agreement Summary - conditional grant agreements</li> </ul>	(CGA) and amending conditional grant agreements (A	CGA) that apply to your project	Project
Due Date     Type     Status       Nov 30 2016     SFE     Received		1516-MI-26 - Municipal Internship for Admi Project Summary	inistrators		In Progress
Due Date     Type     Status       Nov 30 2016     SFE     Received		1516-MI-26 - Municipal Internship for Admi Project Summary Recipient Thorhild County	Progr. Munic	am ipal Internship	in Progress
Payment		1516-MI-26 - Municipal Internship for Admi Project Summary Recipient Thorhild County Reporting	Progr. Munic	am ipal Internship	In Progress
		1516-MI-26 - Municipal Internship for Admi Project Summary Recipient Thorhild County Reporting Due Date Nov 30 2016	Progr Munic Type SFE	am ipal Internship Status Received	In Progress

The SFE captures a summary of the grant amount received, the actual project costs, grant funding applied, portion of funding provided by other grant programs and municipal sources, and income earned and applied to the project. Income earned on the ACP or RCP grant funds becomes part of the funding available to apply to project costs.



All required information, as denoted by the red asterisks or red-dashed borders, and the certification section must be filled out in order to successfully submit the SFE.

A saved or submitted SFE can be re-accessed from its SFE link. (My Projects and Reporting Tab  $\rightarrow$  Municipality  $\rightarrow$  Program Component  $\rightarrow$  Project Name  $\rightarrow$  Reporting  $\rightarrow$  SFE).

A saved SFE can be edited before it is submitted to Municipal Affairs. Once an SFE has been submitted, it is no longer available for editing without being unlocked by program staff. Please contact a compliance advisor at <a href="mailto:acp.grants@gov.ab.ca">acp.grants@gov.ab.ca</a> or 780-427-2225 (dial 310-0000 first for toll-free calling) if you wish to update the information on a submitted SFE.

#### 8. Contact Us

For assistance with using ACPO, email <u>acp.grants@gov.ab.ca</u> or call 780-427-2225 (dial 310-0000 first for toll-free calling) to speak with a Grant Advisor.